

Family Goal Event – ChildPlus Instructions

This Family Services Event is created once per year based on Mobility Mentoring/Early Learning Family Strengths and Goal Planning. If a family goal is completed or discontinued, a new Family Goal can be created.

Initial Date: Date family goal planning is completed.

Description: Enter brief, informative description of the goal

Source of Information: Enter Family Partnership

Family Outcome: Check up to two

Case Worker: Select your name if does not auto-fill

Closure Expected: Enter anticipated completion date

Progress: Select Goal Achieved, Goal Attended or Goal Discontinued

- Goal Achieved=family completed the goal
- Goal Attended=in progress/addressed partially
- Goal Discontinued=discontinued, reason required in action note

Date Closed: Enter closed date when goal is achieved or discontinued.

Result: When date closed, enter result. Select Met Fully, Met Partially, Not Met-Agency Problem or Not Met-Parent Problem as appropriate

Event Notes: Click the clock and enter SMART goal

Mobility Mentoring – Bridge: Check one only

Attach the Family Strengths and Goal Planning Form under Family Services tab.

Actions:

Add Scheduled Actions for each step.

- Description on scheduled actions for the steps must be a brief, informative description of the step.
- To update progress on a step, open the scheduled action to update status or add notes.
- When actions are completed enter Action Date and Action Completed.

Add actions as needed that are not specific to the steps.

Family Goal



Initial Date	<input type="text" value="11/18/21"/>	Associated With	<input type="text" value="Entire Family"/>
Description	<input type="text" value="Pay half of debt by May 15, 2022"/>	Case Worker	<input type="text" value="Sandeno, Karen"/>
Source of Information	<input type="text" value="Family Partnership"/>	Closure Expected	<input type="text" value="5/15/22"/>
Family Outcome	<input type="text" value="Family Well-Being"/>	Progress	<input type="text" value="Goal Achieved"/>
		Date Closed	<input type="text" value="3/14/22"/>
		Result	<input type="text" value="Met Fully"/>

Event Notes 🕒 🗒️ 🖨️ 📄 ↶ ↷

11/30/2021 3:21 PM Karen Sandeno
Pay half of debt by May 15, 2022

Mobility Mentoring - Bridge

- Stability
 Connection to Self and Others
 Money Management
 Skills, Education and Training Planning
- Employment and Career Management

Actions

[Add Action](#)

Scheduled	Action Date	Action Type	Description	Status	Case Worker	Referred To	Time
4/1/2022	3/14/2022	Communication	Use tax refund to pay down debt	Action Complet...	Sandeno, Karen		0h 0m
	2/28/2022	Communication	goal reminder/check in	Action Complet...	Sandeno, Karen		0h 0m
11/18/2021		Communication	Use any extra money at end of month		Sandeno, Karen		0h 0m
11/18/2021		Communication	After pay bills, pay extra on car pmt		Sandeno, Karen		0h 0m

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